



JPGOLD COIN WHITEPAPER



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MARKET AND INDUSTRY INFORMATION

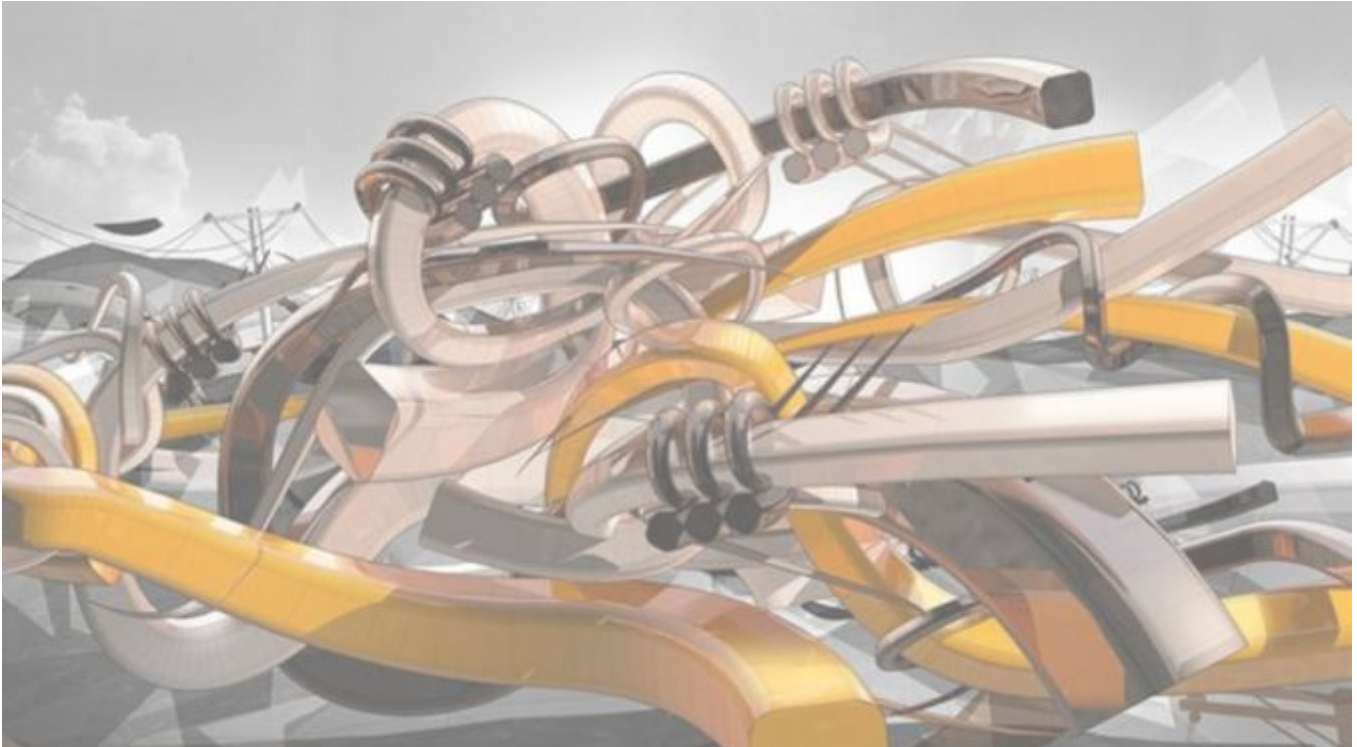
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While Japaul Gold coin has taken reasonable steps to ensure that the

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ABSTRACT



Among the massive challenges in the cryptocurrency market is volatility of the market, false perception and fake hype of a lot of coins that later turn out like a ponzi scheme. This is as a result of lack of real assets backing these cryptocurrencies thereby making them unsustainable.

On the other hand, the gold industry is a formidable wealthy market for anyone who wants to build sustainable wealth. However entry into the market is difficult due to storage and security issues coupled with lack of resources used in testing realness of gold.

As you might have been aware, the crypto world has taken the planet by storm over the last few years and is developing into one of the world's major players within finance, business and investment.

Through our solution, we want to change the world by democratizing the crypto space to ensure that everybody has equal access to the next generation of technology that is set to revolutionize the world. We plan to achieve this through our unique jpgoldcoin, a token backed with gold.

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INTRODUCTION

Gold has emotional, cultural, and financial value and different people across the globe buy gold for different reasons, often influenced by a range of national, socio-cultural factors, local market conditions, and wider macro-economic drivers.

Gold's diverse uses, in jewelry, technology, and by central banks and investors, make different sectors of the gold market rise to prominence at different points in the global economic cycle. This diversity of demand and the self-balancing nature of the gold market underpin gold's robust qualities as an investment asset.

Over the last decade, demand for gold has moved East. This has been driven not only by cultural affinity but also by wealth creation and income growth in some of the world's most dynamic and rapidly growing economies.

Gold's demand grew modestly to 1,107.9t in Q3 thanks to the largest ETF inflows since Q1 2016.

A surge in ETF inflows (258t) outweighed weakness elsewhere in the market to nudge gold demand 3% higher in Q3. Although central bank buying remained healthy, it was significantly lower than the record levels of Q3 2018. Jewelry demand (-76%) was hampered by the continued strength in the gold price, which hit new multi-year-and, in some cases, record -highs, as well as by consumer concern over the health of the global economy.

Similarly, the decline in the bar and coin demand (-50%) in Q3 was driven primarily by the gold price: retail investors took the opportunity to lock in profits rather than making fresh purchases. Technology demand for gold fell 4% as economic challenges remained, but the nascent 5G infrastructure helped to slow the decline in the important electronics sector. With mine production virtually unchanged, a price-related 10% jump in gold recycling boosted gold supply 4% to 1,222t.



COMPANY OVERVIEW

Japaul is an award-winning company incorporated in 1994 but started business officially in the year 1997. The company was a private company from 1997 to 2005 in the oil servicing industry, offering services to international oil companies in the area of off shore logistics through the provision of tugboats and barges. Japaul also offered its services in the mining business but was limited to quarry operations. Japaul got listed on the Nigerian Stock Exchange in the year 2005 and was able to raise money twice from public offerings in 2005 and 2007. A total of \$740million was raised and invested majorly in the acquisition of oil production servicing vessels in the oil sector.

After several years, the company gained dominance in the oil and gas servicing market, earning an average of \$72million in revenue annually, before the start of a major down turn in the oil servicing sector. Japaul Oil & Maritime Services Plc, has now transformed to Japaul Gold & Ventures Plc. The strategic transformation is based on foresight, in the year 2016 when the company fore saw the oil sector being in the poor state as it is now.

Japaul transformed to become a Mining Company with a bias in mining Gold and other valuable minerals. Nigeria Mining Sector is in its infancy with huge deposits of about 44 different minerals. From the first phase of little exploration, the Nigerian Government announced the availability of a gold reserve of about 200 million ounces in Nigeria and still counting. Moreover, as part of the strategic plan of the company to deliver greater value for its stakeholders, an adequate commitment was taken in the past few years towards this direction, which has included a comprehensive study of the global mining industry and an assessment of the huge potentials available in that sector in Nigeria (where gold reserves and other mineral deposits have remained largely untapped). These have culminated in the acquisition of exploration and mining licenses by the company and an ongoing invitation to private and institutional investors and lenders. Both the Federal Government and Zamfara State Government display of gold bullion confirms the truth that we have untapped Gold Reserves in Nigeria.



OUR VISION AND MISSION

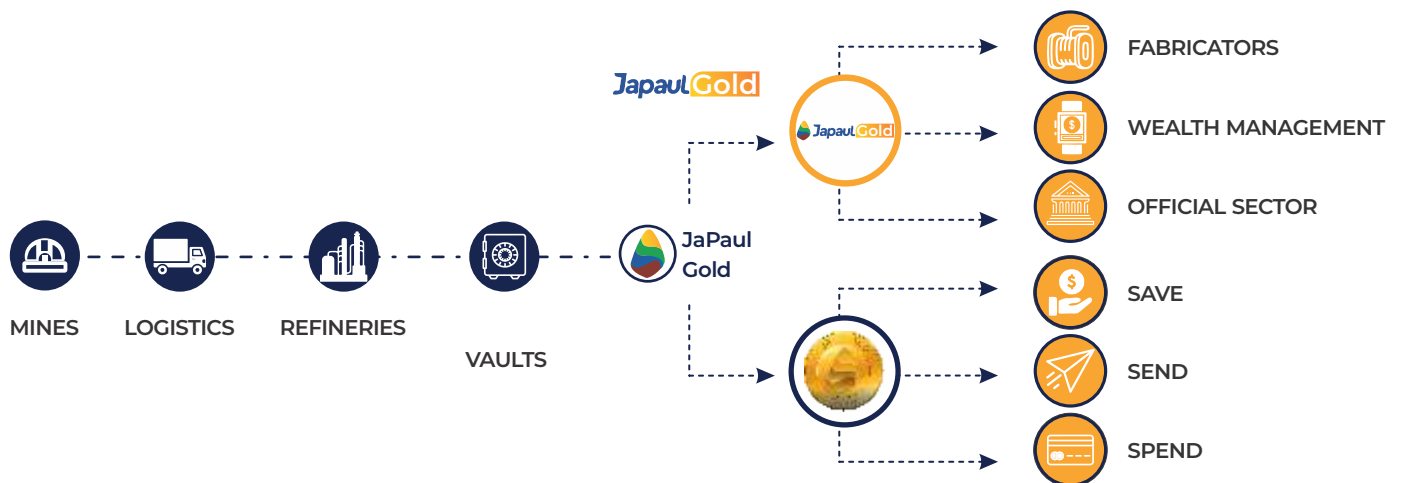


To be the Giant within the domain of our business endeavor for the benefit of many societies.



Our mission is to put in your hand crypto-assets backed with gold that can stand the test of time for all investors; to make a financial heritage and legacy that increases wealth with disregard to whether they work or play after investing. By 2025 JaPaul Gold & Ventures and JPGoldcoin investors will have in it's reserves, 100million ounces of gold.

PROJECT OVERVIEW



JPGOLDCOIN is based on adding dual and integrated values to the investors in a unique way that guarantees lifelong appreciation of assets value that the gold coin avails an opportunity to the investors that see beyond now. JPGOLDCOIN offers what the best of cryptocurrencies like BTC provides the investors and sustains the wealth because it is backed by Gold that guarantees and preserves value. Whether you are working or playing, your investment's value keeps increasing, giving the inference of gold prices over the last 50 years. Presenting JPGOLDCOIN with gold backing is a treasure to grasp.

GOLD MARKET

Gold has been a valuable metal since humanity's existence; gold's existence and values have outlasted many currencies ever existed. It can be described as a world currency which has survived many countries' economic bust and boom, its values have remained relatively stable in all the world's financial history. Presenting the cryptocurrencies hybrid with Gold to investors becomes a rare opportunity that cannot be looked down on.

Millions of dollars have been incurred in exploration by our company, and the Canadian exploration experts have discovered some gold in Arufu/Anyiin villages in Taraba/Benue State in Nigeria. Gold found the inferred reserve

over 20,000 kilograms and other minerals, which translates to about 600,000 ounces of Gold. Investment in the token being offered will help raise money for the Gold's production from the reserves that have already been discovered. The gold production plant will be setup, and production will commence.

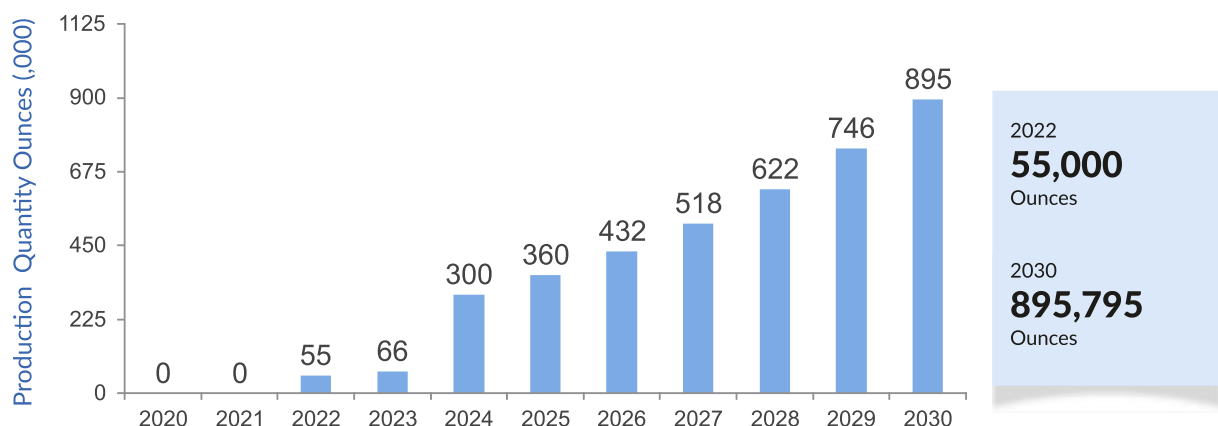
Africa is known worldwide as the basket of commodities and raw materials for the fourth industrial revolution. Our planned scope of operations covers the entire African region and beyond, where gold is in abundance. We have started a mining business in West Africa-Nigeria among others, where Gold is being discovered in abundance. There is no better time than now to position for these

discoveries. We have already positioned the various exploration and obtained mining licenses to have a measured gold above 100million ounces between 2021 and 2025. Gold price may revolve around \$5,000 per ounce, giving the present world economic factors around this time.

In addition to gold mining and production, trading in Gold that we are embarking upon will add additional value to the investors because the profit made from there will be available to get more gold reserves through continuous exploration. The more Gold is being discovered, the more confidence the investing public will have about the gold coin and the company, and that shall increase the value of the issued token-JPGoldcoin.

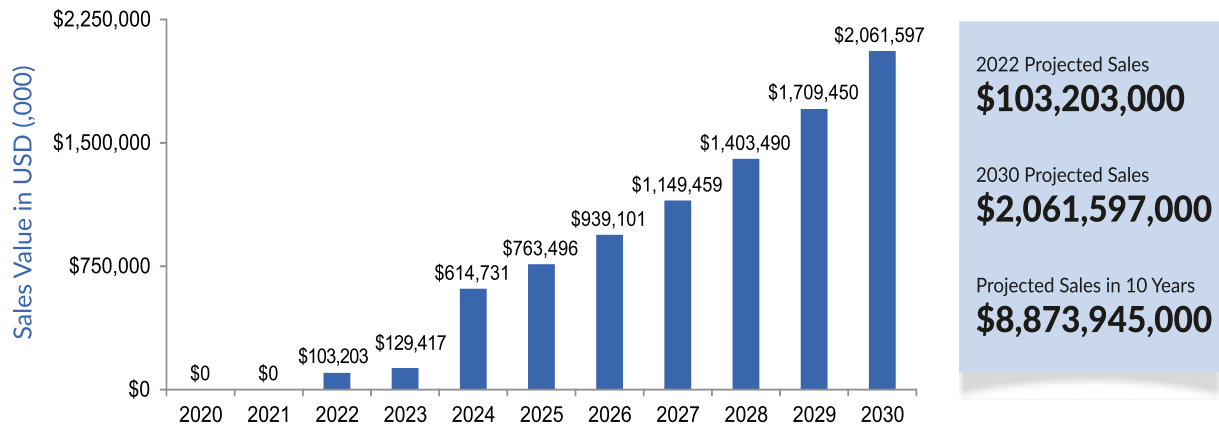
Gold Production (Projections)

Japaul's Projected Gold Production Levels, 2020-2030



Gold Sales (Projections)

Japaul's 10 Year Projected Gold Sales (USD), 2020-2030



Gold Token Usage

The purpose of JP Goldcoin is to create a Ethereum-based token, that users can leverage on, to easily buy, sell, trade,

store or transfer investment-grade gold. These actions will be carried out easily and securely, while preserving user anonymity.



THE JPGOLDCOIN SOLUTION

Japaul gold coin formally called JPGOLDCOIN (jpgc) is an uncommon cryptocurrency blockchain technology that is gold-backed, which has the features of the best based. 100 million JPGC token will be issued to investors in different stages at different prices. The Gold that shall back the coins shall be produced from one of the mines from the initial gold licenses that have already been obtained.

JPGOLDCOIN TOKEN

Japaul Gold & Ventures Plc has offices in other African countries; her operations are guided by international corporate Governance, which compels transparency in all areas of our business dealings.

The tokenization project is being developed/managed by Japaul from its Uganda office.

This Whitepaper has detailed out who we are and where we are coming from.

Token Name	jpgoldcoin
Token Abbreviation	jpgc
Emission Rate	No new coin will be created
Maximum Supply	750million
Token Network	ETHEREUM (ERC20 extended)
Token Decimal	18

JPGC TOKEN

JPGOLDCOIN UNIQUENESS

The challenge of general cryptocurrencies is lack of stable asset value which causes high volatility. This defect is what JPGOLDCOIN have solved with its unique hybrid features.

JPGOLDCOIN is backed up with actual stable asset (Gold-backed assets are one of the most secured and reliable generational wealth creator in history. Gold certificates issued can be tenable as collateral and used in asset purchase globally.

JPGOLDCOIN CREDIBILITY

The gold assets are not third-party. JPGOLDCOIN is a project of an existing multinational multibillion company with shares traded on the Nigeria Stock Exchange with legal license to mine gold across Africa.


JPGC token is developed with Blockchain technology the most reliable crypto-network with its own cryptographic support.

TOKENOMICS

TABLE 01


Stages of Pre-Sales & Main ICO	(A) Gold Price per Ounce Baseline Price	(B) Gold Price per Gram	(C) Percentage Discount/ Bonus at Offer per Gram	(D) Bonus/ Discount Amount at Offer/Gram	(E) Percentage of Offer Amount	(F) Amount at Offer per Gram of Gold	(G) Token Unit at Price Offer	(H) Minimum Token for 1 Gram of Gold (JPGC)	(I) Equivalent Tokens Price per Gram of Gold
	\$	\$	%	\$	%	(B*E) \$	\$	(F/G) Token Limits	(G*H) \$
Stage 1	1,800	56.00	25%	14.0	75%	42.00	0.08	525	42.00
Stage 2	1,800	56.00	15%	8.40	85%	47.60	0.10	476	47.60
Stage 3	1,800	56.00	10%	5.60	90%	50.40	0.50	100.80	50.40
Main ICO	1,800	56.00	5%	2.80	95%	53.20	1.00	53.20	53.20


Detailed explanation to Table 01


 **Column A-** \$1,800per ounce of Gold represents our baseline price, which is to determine the minimum quantity of jpggoldcoin token that


can be taken up for any investor to have 1 gram of Gold. The investor gold certificate will contain the units of token bought and the Gold


entitles to; also, the token has been taken up in multiple tokens as stated in column H, depending on what stage of the offer investors come in. This is to ensure simple calculation in grams of gold entitlement equivalent to token taken up.


 **Column B** represents the price per gram of Gold based on the baseline price is calculated in note five above.


 **Column C** is the percentage of Bonus/discount for the issuer's investors, which changes with investment stages.

 **Column D** is the absolute amount of the bonus/discount per gram at different stages of the offer.

 **Column E** represents the actual percentage for the issuance of the token at various stages.


 **Column F** is the absolute amount for the issuance of the token. It is \$56.00 per gram in column B multiplied by the reduced percentages in Column E.


 **Column G** represents the offer price per token in different stages.


 **Column H** is the minimum quantity of tokens that investors can take up to qualify to have 1 gram of Gold as back up to their investment. The


token unit's investment will then be in multiple of the minimum quantity depending on what stage the potential investor comes into the investment. Column F, divided by column G, determines the minimum amount of tokens in Column H.


OUTSTANDING FEATURES OF JPGC

 Cryptocurrency features-Jpggoldcoin has all the best cryptocurrencies, including the exchange of values, transferability, divisibility, secured, portable, and easily tradeable.

 Hedge against inflation- Jpggoldcoin token is a hedge against inflation; your token's value does not go down as economy purchasing power dwindles.

 Collateral- jpggoldcoin serves as collateral security for all financial institutions worldwide to carry out any financial transactions; it is as collateral for taking a loan to buy cars, buy houses, and other valuables because the token is gold-backed.

 Lowest cost at Entry point- You get the Gold at the lowest cost possible at the point of entry in to this investment.

 It is a hybrid of tangible and intangible crypto assets.

Gold digital Certificate with a legal right is issued for the investors stating the number of tokens bought, and quantity of gold equivalent that back the token. The Gold Certificate issued herein is given the promissory Notes Status, making the gold recovery enforceable in the court of law. At this moment, a legal right is conferred on the investor to get his/her Gold whenever required in line with this project's terms and conditions.

The appreciation in the value of JPGOLDCOIN overtime is not based on speculation, insider trading, market perception, e.t.c. but on gold's real value appreciation.

No government regulations or Act of Parliament can remove its existence or acceptability across the world because it is gold-backed.

Dual Exchange trade ability-The JPGOLDCOIN token has dual exchange trade ability; it can be traded on the community market exchanges and on the cryptocurrencies Exchanges that roll on the pivot blockchain technology.

It is a digital asset that is tokenized on Blockchain technology

VALUE TO INVESTORS

The value that the token brings to the potential investors is two-fold

Continuous and cease less appreciation of the JPGoldcoin token due to the unending development of gold mines and Gold's production in the pursuit of having a gold measured reserve of a minimum of 100 million ounces with in the next 5 years of the gold coin existence.

Given the World economics Indices, various gold commodity spaces have predicted that gold price may get to \$5,000 per ounce in the nearest future, which may not exceed five years. This stand can easily be verified regarding what has happened to gold's value with in a short space of the last 72 months, where gold price has moved from an average of \$7,200 per ounce to \$7,800 per ounce. This means that the gold-backed token will take on the value of Gold as it appreciates. Hence, irrespective of the Act of parliament of any country, or her economic policies, gold appreciation can not be affected.

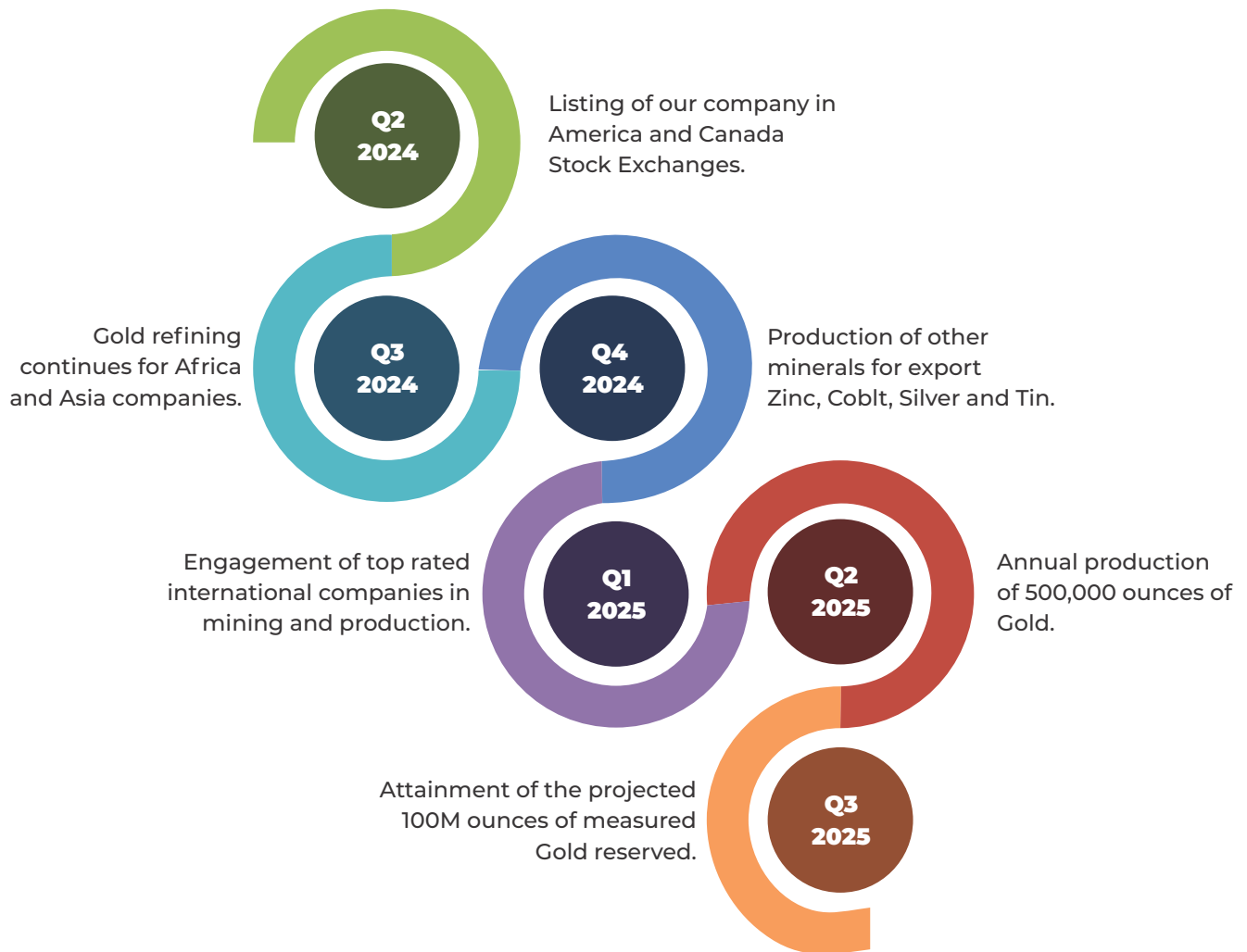
ROADMAP



ROADMAP



ROADMAP



SALES

Partnerships:

Jpgoldcoin will partner with several financial institutions and blockchain companies to help promote its token globally.

Social Media Marketing:

Social media today is an efficient marketing strategy for every industry, Jpgoldcoin will adopt all social media marketing strategy to help market our token. We have created among others a large community on Telegram. The

platforms that will be used for paid ads include bing, google, facebook, instagram, twitter, linkedin e.t.c

Blockchain Events:

As a global token, Jpgoldcoin will host several blockchain summits in various continents of the world. These events will bring various crypto influencers together and there by promoting our token.

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